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PATENT & TRADEMARK AGENTS

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February 2, 2001

BOX NEW PATENT APPLICATION

The Commissioner of Patents and Trademarks
Washington, D.C. 20231
U.S.A.

Dear Sir:

Re: New U.S. Patent Application
Steve Teasdale et al
HERBAL EXTRACT AND PREPARATION THEREOF
Our File: 2276 U.S.

Enclosed is a new U.S. patent application including:

- 1) disclosure pages 1 to 23,
- 2) claims 1 to 19,
- 3) an abstract,
- 4) a Declaration and Power of Attorney
- 5) an Assignment with attached Recordation cover sheet, and
- 6) a cheque in the amount of \$395 in payment of the filing and assignment registration fees.

Applicants and assignee believe they are entitled to claim status as a "small entity".

Yours sincerely,

SEABY & ASSOCIATES



George A. Seaby
Reg. No. 24,034

GAS:mg
Encl.

JC923 U.S. PTO
02/06/01

JC986 U.S. PTO
09/17/98
02/06/01

The two items listed below are the following:
listed item (1) A check #395